



FORM D/A
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D
Notice of Exempt Offering of Securities
Amendment to Previously Filed Notice

1. Issuer's Identity

Entity Name: **SM HOLDCO, LLC**
Brand Name: **SuisseMont & Co.**
CIK Number: **0001750311**
Jurisdiction of Incorporation/Organization: **Delaware**
Year of Incorporation: **2018**
Entity Type: **Limited Liability Company**
Previous Names: **None**

2. Principal Place of Business and Contact Information

Street Address 1: **70 WEST MADISON STREET**
Street Address 2: **SUITE 4600**
City: **CHICAGO**
State/Province/Country: **ILLINOIS / UNITED STATES**
Zip/Postal Code: **60602**
Phone Number:

3. Industry Group

- Banking & Financial Services
 Health Care
 Energy
 Real Estate
 Technology
 Other: Private Investment / Holding Company

4. Issuer Size

- Revenue Range: N/A
 Decline to Disclose

This notice is filed pursuant to Rule 503 of Regulation D under the Securities Act of 1933. The filing of this notice is required by the Securities and Exchange Commission. The information provided herein is for notice purposes only and does not constitute an offer to sell or a solicitation of an offer to buy securities.

For additional information on this filing, visit database at www.sec.gov or contact the issuer directly.

5. Federal Exemption(s) and Exclusion(s) Claimed

- Rule 506(b)
- Rule 506(c)
- Section 3(c)(1)
- Section 3(c)(7)

6. Type of Filing

- New Notice
- Amendment (Explain below)

Explanation of Amendment: Updated offering amount and executive contact information.

7. Duration of Offering

Does the issuer intend this offering to last more than one year? No Yes

8. Type(s) of Securities Offered

- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Other (describe): N/A

9. Business Description

SuisseMont & Co. is a private holding company focused on strategic equity investments, trading and corporate development. The firm manages capital across sectors and is engaged in long-term asset acquisition and value creation.

10. Minimum Investment Amount

Minimum investment accepted from any outside investor: None

11. Investors

Total Number of Investors: 724

This notice is filed pursuant to Rule 503 of Regulation D under the Securities Act of 1933. The filing of this notice is required by the Securities and Exchange Commission. The information provided herein is for notice purposes only and does not constitute an offer to sell or a solicitation of an offer to buy securities.

For additional information on this filing, visit database at www.sec.gov or contact the issuer directly.

SEC File Number: 021-319323 | CIK: 0001750311 | OMB Approval No. 3235-0076

This notice is filed pursuant to Rule 503 of Regulation D under the Securities Act of 1933. The filing of this notice is required by the Securities and Exchange Commission. The information provided herein is for notice purposes only and does not constitute an offer to sell or a solicitation of an offer to buy securities.

For additional information on this filing, visit database at www.sec.gov or contact the issuer directly.

SEC File Number: 021-319323 | CIK: 0001750311 | OMB Approval No. 3235-0076